UNITED STATES ' SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

DEC 07 2007

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: Expires:
Estimated average burden hours per response

SEC USE ONLY					
Prefix	Serial				
ı	ATE RECEIVED				
	ll				

Name of Offering (check if this is an amend	lment and name has	changed, and indicate	e change.)			
Morgan Stanley Private Markets Fund IV LP						
Filing Under (Check box(es) that apply):	☐ Rule 504	□ Rule 505		☐ Section	1 4(6) ☐ ULOE	
Type of Filing: New Filing	Amendment	······································				
	A. BA	SIC IDENTIFICATION	N DATA			
1. Enter the information requested about the is	ssuer					
Name of Issuer (☐ check if this is an ame Morgan Stanley Private Markets Fund IV LP	endment and name ha	as changed, and indic	ate change.)			
Address of Executive Offices		et, City, State, Zip Co			r (Including Area Code)	
c/o Morgan Stanley Alternative Investment		, 100 Front Street, Su		(610) 940-5000		
Partners LP	Conshohocken, P.	A 19428	- .			
Address of Principal Business Operations	(Number and Stre	et, City, State_Zip Co	de)	Telephone Number	r (Including Area Code)	
(if different from Executive Offices)		A 19428 et, City, State Zip Co PROC	ESSED			
Brief Description of Business		9		· 		
Special purpose investment partnership.		DEC 1	3 2007 😓			_
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		NON	ason 🖳	\\ \!		
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Type of Business Organization			. O// (L	111111	07084620	
corporation		ship, already formed		other (01094050	
□ business trust	fimited partners	ship, to be formed				
		Month	Year			
Asturbus Estimated Data of Incomparation of O		0 6	0 7	⊠ Actual	☐ Estimated	
Actual or Estimated Date of Incorporation or O	agamzation.	ا ٿا	ر ا	M Actual	[] Latimated	
Jurisdiction of Incorporation or Organization:	(Enter two-letter U	I.S. Postal Service abl	breviation for Sta	te:		
conscious of incorporation of organization.	V=	N for other foreign juri		D E		
			<u>'</u>			

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 / U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or ☐ Executive Officer □ Director Check Box(es) that Apply: ☑ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Morgan Stanley Alternative Investments Inc. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Director □ General and/or Managing Partner Full Name (Last name first, if individual) Morgan Stanley AIP GP LP Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 ☐ Executive Officer □ Director □ General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Morgan Stanley Alternative Investment Partners LP Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 ☐ Promoter ☐ Beneficial Owner Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Pulfrey, Cory S. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 ☐ General and/or Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Jama, Mustafa A. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 □ Director ☐ General and/or ☐ Promoter ☐ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Dorr, Thomas R. Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 ☐ General and/or □ Director Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Tannenbaum, Elliot Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428 Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Wolak, John Business or Residence Address (Number and Street, City, State, Zip Code) One Tower Bridge, 100 Front Street Suite 1100, West Conshohocken, PA 19428

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Turner, Jeffrey A.	,				
Business or Residence Addre	ess (Number and Stree	t City, State, Zip Code)			·
One Tower Bridge, 100 From	-				
			Ø Everytive Office	C Director	☐ General and/or
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	Managing Partner
Full Name (Last name first, if	individual)				· · · · · · · · · · · · · · · · · · ·
Peterson, Bernard V.	marviodar)				
Business or Residence Addre	and (Number and Stree	t City State Zin Code)			
	•	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last ages Sept 16	Standington and V				- Ivianaging 7 articl
Full Name (Last name first, if	maividuai)				
Langlois, Noel					
Business or Residence Addre	•	• • • •			
One Tower Bridge, 100 From		est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		□ Director	General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Baumgartner, Mark					
Business or Residence Addre	•	• • • • • • • • • • • • • • • • • • • •			
One Tower Bridge, 100 From	t Street Suite 1100, We	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		□ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Beinkampen, Karl					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
One Tower Bridge, 100 From	t Street Suite 1100, We	est Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Bhatt, Paresh					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
One Tower Bridge, 100 Fron	t Street Suite 1100, We	est Conshohocken, PA 19428			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	General and/or
Сс., с, г, г., д., д.					Managing Partner
Full Name (Last name first, if	individual)				
Gonzalez-Heres, Jose					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
One Tower Bridge, 100 From	•				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or
Check box(es) that Apply.		- Denenda Owner	Z Excedite Officer	[Director	Managing Partner
Full Name (Last name first, if	individual)				
Graver, Matthew					
Business or Residence Addre	ess (Number and Street	t City State Zin Code)	•		
One Tower Bridge, 100 From	•	•			
			M tueti Off	[] D:	Consultation
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Kuntz, Kevin	maividual)				
	nee (Number and Start	t City State 7's Code)			
Business or Residence Addre	-	•			
One Tower Bridge, 100 Front	i Jugoi Julio 1100, VVC	St Constitution, PA 19428			

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Marmoll, Eric J.					
Business or Residence Addre	•	• •			
One Tower Bridge, 100 Front					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Rein, Walter E.	naa (Alumbar and Ctraat	City State 7in Code)			
Business or Residence Addre One Tower Bridge, 100 Front	•	•			
		·	M Consulting Offices	☐ Director	☐ General and/or
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	Managing Partner
Full Name (Last name first, if	individual)	·			
Sperans, James					
Business or Residence Addre	ess (Number and Street,	City, State, Zip Code)			
One Tower Bridge, 100 Front	Street Suite 1100, Wes	t Conshohocken, PA 19428			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
van der Zwan, Mark					
Business or Residence Addre	ess (Number and Street,	City, State, Zip Code)	<u></u>	_	
One Tower Bridge, 100 Front	Street Suite 1100, Wes	t Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Allen, Matthew					
Business or Residence Addre	•	*			
One Tower Bridge, 100 Front					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Erickson, Brian W.					
Business or Residence Addre	•	•			
One Tower Bridge, 100 Front					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Cacchione, John F.		0: 0: / 7: 0)			
Business or Residence Addre	•				
One Tower Bridge, 100 Front			FI 05	ra s	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Coroniti, Robin					<u> </u>
Business or Residence Addre	•				
One Tower Bridge, 100 Front					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Kondas, Michael					
Business or Residence Addre		•			
One Tower Bridge, 100 Front	Street Suite 1100, West	Conshohocken, PA 19428			

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Osidach, Roman					
Business or Residence Addre	ss (Number and Street	, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·	
One Tower Bridge, 100 Front	Street Suite 1100, Wes	it Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if i	individual)				
Tai, Francie					
Business or Residence Addre	ss (Number and Street	, City, State, Zip Code)		•	
One Tower Bridge, 100 Front	Street Suite 1100, Wes	st Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)	_		· · · · · ·	<u> </u>
Walker, Sloan					
Business or Residence Addre	ss (Number and Street	, City, State, Zip Code)			
One Tower Bridge, 100 Front	Street Suite 1100, Wes	st Conshohocken, PA 19428			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Theard, Kara					
Business or Residence Addre	ss (Number and Street	, City, State, Zip Code)			
One Tower Bridge, 100 Front	Street Suite 1100, Wes	st Conshohocken, PA 19428			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Factory Mutual Insurance Con	npany				
Business or Residence Addre	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Variety Children's Hospital d/b	ı/a Miami Children's Ho	spital			
Business or Residence Addre	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Morgan Stanley Private Marke	ets Fund IV (Cayman) L	P.			
Business or Residence Addres	ss (Number and Street	, City, State, Zip Code)			
c/o M&C Corporate Services L	imited, P.O. Box 309G	T, Ugland House, South Ch	urch Street, George Towr	n, Grand Cayman, Cay	man Islands

					Е	. INFORMA	TION ABOL	T OFFERIN	IG				
4	∐aa tha	lagues agi	ld as dono th	no legues iste	ad to call to		ited investor	n in this offe	ring?			Yes	No ⊠
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										U	Ø	
2.												\$100,000	
												Yes	No
3.		-	-	•	=								
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
	•		first, if individ	•									
			Incorporated										
			Address (Nork, NY 100		Street, City,	State, Zip Co	ode)						
Nam	ne of Ass	ociated Br	oker or Deal	ler									
			Listed Has							· · · · · · · · · · · · · · · · · · ·		Fl . (: *:	
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			Address (Nearly Wharf, Lo		-	_	ode)						
Nam	ne of Ass	sociated Br	oker or Deal	ler									
Stat	es in Wh	ich Persor	Listed Has	Solicited or	Intends to S	olicit Purcha	sers	•	,				
(Check "A	All States"	or check ind	ividual State	s)				•••••••••••••••••••••••••••••••••••••••			All States	
	L]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
_	L) (**)	(NE)	[IA]	[KS]	(KY)	[LA]	(ME)	[MD]	[MA]	(MI)	[MN]	[MS]	(MO)
	1T] RIJ	(NE) (SC)	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[MM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH]	[WI]	[OR] [WY]	[PA] [PR]
Full	Name (L	ast name.	first, if individ	dual)						.			
Busi	iness or	Residence	Address (N	umber and S	Street, City,	State, Zip Co	de)					. =	
Man	o of Acc	oninted Pr	oker or Deal	lor						 		-	
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	Lj	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[[IT]	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[F	RI)	[SC]	(SD)	[TN]	[ТХ]	[TU]	[VT]	[VA]	[WA]	[VV]	(WI)	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\Box \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Offering Price Already Sold Type of Security \$0 \$0 Debt..... \$0 Equity Preferred ☐ Common Convertible Securities (including warrants)..... \$0 \$77,000,000.00 \$77,000,000.00 Partnership Interests..... \$0 Other (Specify \$77,000,000.00 Total \$77,000,000.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases \$77,000,000.00 Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of offering Security Sold \$ Rule 505..... \$ Regulation A \$ Rule 504..... Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Legal Fees. \$148,300 Accounting Fees.

Total 🔲 🖂 \$191,415

Other Expenses (identify)

	C. OFFERING PR	CE, NUMBER OF INVESTORS, EXPENSES	AND I	JSE OF PROCEEDS		
	 b. Enter the difference between the aggreg Question 1 and total expenses in response the "adjusted gross proceeds to the issuer." 				\$76	,808,585
5.	Indicate below the amount of the adjusted groto be used for each of the purposes shown. furnish an estimate and check the box to the listed must equal the adjusted gross proceeds — Question 4.b above.	If the amount for any purpose is not known, eft of the estimate. The total of the payments				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		<u>\$</u>
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation	on of machinery and equipment		<u>\$</u>		\$
	Construction or leasing of plant buildings	and facilities		<u>\$</u>		<u> </u>
	Acquisition of other businesses (including offering that may be used in exchange for pursuant to a merger)	the value of securities involved in this reference of another issuer		\$		\$
	•			\$		\$
	• •			\$		\$
	Other (specify): Private equity and equ			\$	\boxtimes	\$76,808,585
				\$		\$
	Column Totals			\$	⊠	\$76,808,585
		ded)		⊠ \$76,80	8,585	
		D. FEDERAL SIGNATURE				
con	issuer has duly caused this notice to be signed stitutes an undertaking by the issuer to furnish t ished by the issuer to any non-accredited inves	o the U.S. Securities and Exchange Commission	this r	notice is filed under Rule on written request of its	505, t staff, t	he following signature he information
	uer (Print or Type)	Signature		Date		
Mor	gan Stanley Private Markets Fund IV LP	Whod is		pecember 6, 2007	·	
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Noe	el Laudioje Mila	Vice President of Morgan Stanley Alternative GP LP, general partner of Morgan Stanley A Issuer				
						

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)